

Subject: Re: 2017 F1 Esports Grand Final: The Deciding Race

From: "Cameron Rogers" >

Received(Date): Sun, 26 Nov 2017 05:25:19 +0000

To: "Philip Schiller" >

Cc: "Thomas Boger" >, "Wiley Hodges" >, "John Ternus" >, "Jeremy

Sandmel" >,"Ron Okamoto" >,"Gregory

Joswiak"

Attachment: Screen Shot 2017-11-25 at 9.21.43 PM.png

Date: Sun, 26 Nov 2017 05:25:19 +0000

Sorry Phil, just relaying what the general manager of Codemasters told me. They helpfully detailed their finances for the mobile version of the game for me. I think its an open question of how developers who have big initial 3D graphics investments can make their content work with mobile economics, one that Ocelot can hopefully begin to address.

Personally, I prefer the tilt gyro control for racing games over a gamepad, but agree that the infrastructure of steering wheels and competitive leagues make serious sim gaming a challenge on mobile.

On Nov 25, 2017, at 9:19 PM, Philip Schiller < wrote

"They will no longer be bringing F1 games to iOS due to lack of profitability for titles with large amounts of development dollars"

That has nothing to do with it.

A mobile racing SIM that users pay for up front isn't going to be popular, period. Not on iOS, not on Android, not on Switch either.

The experience of driving games on a phone or tablet isn 't ideal (no wheel or controller, holding a small display, not on a loud speaker system, etc) and the business model is not what most users want for mobile games (and F1 sucks as a sport now anyway).

Sent from my iPhone

On Nov 25, 2017, at 8:56 PM, Cameron Rogers <

The first annual F1 eSports event was decided today on the last lap of the race. If only real F1 was this good!

https://www.youtube.com/watch?v=I--xYIIQF0k&feature=youtu.be&t=21m53s

F1 2017 came out for Windows, macOS, and game consoles at the same time on August 25th. I've had a call with the developer of F1 games (Codemasters), and they will no longer be bringing F1 games to iOS due to lack of profitability for titles with large amounts of development dollars. F1 2016 was the last annual F1 game for iOS, which we featured in our iPhone 7 keynote.

Thanks, Cameron

Developer revenue

Up to 15 full time developers for 6 months



~\$900K

External marketing agency



~\$200K

3D asset creation



\$500K each track Plus cars, plus music

~\$1.1M

"free" reused 3D assets

~\$21.1M+

All new assets

Revenue

iOS

~\$1,200K

~\$800K

30% cut

App Store rev share

~25% cut F1 licensing rev share

~\$1.05M

Net revenue

Confidential

11/25/2017

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